**Private 1st Mortgage – Scenario Template**

**Security Address:**

**Description:**

**Who are the borrowers (company/individual)?**

**Is there an existing lease/ rental agreement in place?**

**How will the loan be serviced lease doc, Lo doc or Full doc?**

**Security Value:**

**Existing Loan Amount/lender:**

**Loan Amount Required:**

**When does the client need funds?** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Loan Purpose  Refinance  Refinance + Equity Release  Purchase**

**Provide detail:**

**Interest to be:  Capitalised  Serviced monthly**

**Loan Term required:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Any Credit defaults:**

**Clients Net Asset Position:**

**Exit Strategy:**

**Comments** (Has this scenario been to any other lenders, if yes provide detail):